

## Consolidated Earnings Report – Supplementary Information

### Consolidated Results (Three Months ended March 31, 2009)

#### 1. Condensed consolidated statements of income

(billions of yen)

	Three months ended March 31, 2008	Three months ended March 31, 2009	Change	Change %
Alcoholic beverages	71.0	63.2	(7.7)	(10.9)
<i>(Japan)</i>	66.0	58.9	(7.0)	(10.7)
<i>(International)</i>	4.9	4.2	(0.6)	(13.9)
Soft drinks	7.9	6.5	(1.3)	(17.5)
Restaurants	6.6	6.2	(0.3)	(5.7)
Real estate	6.0	5.5	(0.5)	(8.5)
Net sales	91.6	81.6	(10.0)	(10.9)
Alcoholic beverages	(1.7)	(3.7)	(2.0)	-
<i>(Japan)</i>	(1.4)	(3.3)	(1.8)	-
<i>(International)</i>	(0.2)	(0.4)	(0.1)	-
Soft drinks	(0.7)	(0.2)	0.5	-
Restaurants	(0.1)	(0.4)	(0.2)	-
Real estate	1.9	1.7	(0.1)	(7.9)
General corporate and intercompany eliminations	(0.6)	(0.7)	(0.0)	-
Operating income	(1.3)	(3.3)	(2.0)	-
Non-operating income	0.4	0.4	0.0	8.0
Non-operating expenses	1.6	0.9	(0.7)	(43.2)
Ordinary income	(2.5)	(3.8)	(1.2)	-
Extraordinary gains	0.1	0.0	(0.1)	(83.9)
Extraordinary losses	2.6	0.5	(2.1)	(80.3)
Income before income taxes and minority interests	(5.0)	(4.3)	0.7	-
Net income	(3.3)	(3.2)	0.0	-

Consolidated	Three months ended March 31, 2008	Three months ended March 31, 2009	Change	Change %
Financial liabilities	227.8	193.7	(34.0)	(15.0)
Capital expenditures (cash basis)	7.9	3.4	(4.5)	(57.4)
Depreciation and amortization	5.6	5.6	(0.0)	(0.5)

Consolidated Results (Three Months ended March 31, 2009)

2. Condensed consolidated statements of income  
Breakdown of key changes

(billions of yen)

		Three months ended March 31, 2008	Three months ended March 31, 2009	Change
Beer and related products		(1.4)	(3.5)	(2.1)
Marginal profit	Subtotal			(1.0)
	Increase (decrease) in volume / Product mix (Beer -3.0, Happoshu -0.9, New genre +1.6, product mix +1.6)			(0.7)
	Increase in cost of raw ingredients and materials			(0.2)
	Loss on disposal of inventories			(0.2)
	Other			0.1
Fixed and other costs	Subtotal			(1.1)
	Revisions to depreciation rules			(0.3)
	Sales promotion costs			(1.7)
	Other			0.9
Wine and spirits		0.1	0.1	0.0
Other		(0.1)	0.1	0.2
<b>Alcoholic beverages (Japan)</b>		<b>(1.4)</b>	<b>(3.3)</b>	<b>(1.8)</b>
	Increase in volume / Product mix			0.0
	Other			(0.1)
<b>Alcoholic beverages (International)</b>		<b>(0.2)</b>	<b>(0.4)</b>	<b>(0.1)</b>
	Decrease in volume / Product mix			0.0
	Loss on disposal of inventories			(0.1)
	Other cost reductions			0.6
<b>Soft drinks</b>		<b>(0.7)</b>	<b>(0.2)</b>	<b>0.5</b>
	Existing stores, New stores and Refurbished stores			(0.2)
<b>Restaurants</b>		<b>(0.1)</b>	<b>(0.4)</b>	<b>(0.2)</b>
	Rent (sale of properties acquired in prev. fiscal year and other factors)			(0.1)
<b>Real estate</b>		<b>1.9</b>	<b>1.7</b>	<b>(0.1)</b>
<b>General corporate and intercompany eliminations</b>		<b>(0.6)</b>	<b>(0.7)</b>	<b>(0.0)</b>
<b>Change in operating income</b>		<b>(1.3)</b>	<b>(3.3)</b>	<b>(2.0)</b>
	Financial income (expense)	(0.9)	(0.6)	0.3
	Other	(0.3)	0.1	0.4
<b>Non-operating income and expenses</b>		<b>(1.2)</b>	<b>(0.5)</b>	<b>0.7</b>
<b>Change in ordinary income</b>		<b>(2.5)</b>	<b>(3.8)</b>	<b>(1.2)</b>
	Extraordinary gains	0.1	0.0	(0.1)
	Loss on disposal of inventories	(0.5)	(0.3)	0.2
	Other extraordinary losses	(2.2)	(0.2)	1.9
<b>Extraordinary gains and losses</b>		<b>(2.5)</b>	<b>(0.5)</b>	<b>2.0</b>
<b>Change in income before income taxes and minority interests</b>		<b>(5.0)</b>	<b>(4.3)</b>	<b>0.7</b>
<b>Change in income taxes and minority interests (loss)</b>		<b>1.7</b>	<b>1.1</b>	<b>(0.6)</b>
<b>Change in net income</b>		<b>(3.3)</b>	<b>(3.2)</b>	<b>0.0</b>