

【Supplementary Information】

Consolidated Results (Nine Months Ended September 30, 2009)

1. Condensed Consolidated Statements of Income

(billions of yen)

	Nine months ended September 30, 2008	Nine months ended September 30, 2009	Change	Change (%)
Alcoholic Beverages	237.9	221.4	(16.5)	(6.9)
<i>Japan</i>	218.2	204.4	(13.8)	(6.3)
<i>International</i>	19.6	16.9	(2.6)	(13.6)
Soft Drinks	28.6	23.5	(5.1)	(17.8)
Restaurants	22.4	21.2	(1.1)	(5.2)
Real Estate	17.5	16.9	(0.6)	(3.8)
Net sales	306.5	283.1	(23.4)	(7.7)
Alcoholic Beverages	4.6	4.4	(0.1)	(3.1)
<i>Japan</i>	4.2	3.8	(0.3)	(8.8)
<i>International</i>	0.3	0.5	0.2	63.6
Soft Drinks	0.0	0.3	0.2	517.5
Restaurants	0.4	(0.1)	(0.6)	—
Real Estate	5.7	5.4	(0.2)	(4.9)
General corporate and intercompany eliminations	(1.7)	(2.2)	(0.4)	—
Operating income	9.0	7.8	(1.2)	(13.5)
Non-operating income	1.3	1.5	0.1	8.6
Non-operating expenses	3.9	3.0	(0.8)	(21.4)
Ordinary income	6.5	6.2	(0.2)	(4.0)
Extraordinary gains	25.9	0.0	(25.9)	(99.9)
Extraordinary losses	8.0	1.3	(6.7)	(83.7)
Income before income taxes and minority interests	24.4	4.9	(19.4)	(79.6)
Income taxes and minority interests (loss)	10.1	2.6	(7.4)	(73.6)
Net income	14.2	2.3	(11.9)	(83.8)

Consolidated	Nine months ended September 30, 2008	Nine months ended September 30, 2009	Change	Change (%)
Financial liabilities	172.1	200.5	28.4	16.5
Capital expenditures (cash basis)	18.8	19.5	0.6	3.6
Depreciation and amortization	16.2	16.8	0.5	3.4

Debt-to-equity ratio (times)	1.3	1.7	0.4	
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Consolidated Results (Nine Months Ended September 30, 2009)

2. Consolidated Statements of Income Breakdown of Key Changes

(billions of yen)

	Details	Nine months ended September 30, 2008	Nine months ended September 30, 2009	Change
	Beer and related products Total	3.8	3.0	(0.8)
	Marginal profit Sub total			(1.2)
	Increase (decrease) in volume / Product mix (Beer -4.6, Happoshu -2.5, New genre +4.2, Product mix +1.4)			(1.5)
	Decrease in production costs			0.3
	Loss on disposal of inventories			(0.5)
	Transportation expenses			0.3
	Other			0.2
	Fixed and other costs Sub total			0.4
	Revisions to depreciation rules			(1.1)
	Increase in retirement benefit expenses			(0.3)
	Sales promotion costs			0.1
	Other			1.7
	Wine and spirits	0.1	0.2	0.1
	Other	0.3	0.6	0.4
Alcoholic Beverages (Japan)		4.2	3.8	(0.3)
	Increase in volume / Product mix			0.9
	Increase in cost of raw ingredients and materials			(0.4)
	Exchange rates			(0.3)
Alcoholic Beverages (International)		0.3	0.5	0.2
	Decrease in volume / Product mix			(0.9)
	Decrease in production costs			0.2
	Loss on disposal of inventories			(0.1)
	Other cost reductions			1.0
Soft Drinks		0.0	0.3	0.2
	Existing stores			(0.7)
	New stores / Refurbished stores			0.1
Restaurants		0.4	(0.1)	(0.6)
	Rent			(0.0)
	Effect of sale of co-ownership stake in Yebisu Garden Palace			(0.2)
Real Estate		5.7	5.4	(0.2)
General corporate and intercompany eliminations		(1.7)	(2.2)	(0.4)
Change in operating income		9.0	7.8	(1.2)
	Financial income (expense)	(2.1)	(2.0)	0.1
	Other	(0.4)	0.4	0.8
Non-operating income and expenses		(2.5)	(1.6)	0.9
Change in ordinary income		6.5	6.2	(0.2)
	Gain on sales of property, plant and equipment	25.8	0.0	(25.8)
	Other extraordinary gains	0.1	0.0	(0.1)
	Loss on disposal of property, plant and equipment	(3.0)	(1.0)	2.0
	Impairment loss on property, plant and equipment	(1.3)	—	1.3
	Provision for gift voucher redemptions	(0.7)	—	0.7
	Loss on revision of retirement benefit plan	(1.2)	—	1.2
	Business reorganization expenses	(1.5)	—	1.5
	Other extraordinary losses	(0.3)	(0.3)	0.0
Extraordinary gains and losses		17.8	(1.3)	(19.1)
Change in income before income taxes and minority interests		24.4	4.9	(19.4)
Change in income taxes and minority interests (loss)		(10.1)	(2.6)	7.4
Change in net income		14.2	2.3	(11.9)